

**A new and simple definition
of
Myalgic Encephalomyelitis
and a new simple definition
of
Chronic Fatigue Syndrome**

&

**A Brief History
of
Myalgic Encephalomyelitis
and an Irreverent History
of
Chronic Fatigue Syndrome**

**As presented at the London Conference of May 12, 2006
by Byron Hyde MD:**

I would like to start by proposing that M.E. be defined simply as being consistent with the majority of the ten following diagnostic features:

Myalgic Encephalomyelitis is:

- 1. A variable and biphasic acute onset disease,**
- 2. Primary Infection Phase:** The first phase is an epidemic or endemic infectious disease generally with an incubation period of 4 to 7 days, where in most, but not all cases, an infection is evident.
- 3. Chronic Phase:** The second and chronic phase follows closely on the first phase, usually within two to seven days, and is characterized by a measurable diffuse change in the function of the CNS. This is the persisting disease that most characterizes M.E. and is demonstrated by the following:
- 4. Testable Brain Changes:** This second phase becomes chronic and is characterized by various measurable and clinical dysfunctions of the cortical or cortical and subcortical brain. If the patient's illness is not persistently measurable using SPECT, PET or QEEG and / or Neuropsychological changes then it is not M.E. These changes can be roughly characterized as to severity:
 - a. Type 1:** where one side of the cortex is involved. These patients have the best chance of spontaneous recovery.
 - b. Type 2:** where both sides of the cortex are involved: These patients have the least chance of spontaneous recovery.
 - c. Type 3:** where both sides of the cortex, and either one or all of the posterior chamber organs, the Pons and Cerebellum, the subcortical and brain stem structures are involved. Type 3 are the most severely affected patients and the most likely to be progressive or see little or no improvement with time.
- 5. Pain Syndromes:** The pain syndromes associated with the acute and chronic phases of M.E. may include (a) severe headaches of a type never previously experienced, (b) often associated with neck rigidity and occipital pain, (c) retro-orbital eye pain, (d) migratory muscle and arthralgia pain, (e) cutaneous hypersensitivity and (f) fibromyalgia type pain. These pain syndromes tend to decrease over time.
- 6. Neuropsychological Changes:** There are neuropsychological changes that are measurable and demonstrate short-term memory loss, cognitive dysfunctions, increased irritability, confusion, and perceptual difficulties. There is usually rapid decrease in these functions after any physical or mental activity. This feature may improve over a period of years in patients with adequate financial and social support.

7. **Major Sleep Dysfunction:** including all forms of sleep dysfunction and day time alertness and sleep reversals.
8. **Muscle Dysfunction:** This feature may be due to vascular dysfunction or peripheral nervous or spinal dysfunction and includes both pain and rapid loss of strength of muscle function after moderate physical or mental activity. This feature tends to improve over years.
9. **Vascular Dysfunction:** This is the most obvious dysfunction when looked for and probably is the cause behind a significant number of the above complaints. Vascular change is most evident in patients with:
 - a. **POTS:** severe postural hypotension.
 - b. **Cardiac irregularity:** on minor positional changes or after minor physical activity, including inability for the heart to increase or decrease in speed and pump volume in response to increase or decrease in physical activity.
 - c. **Raynaud's Disease:** vasoconstriction, blanching, coldness and pain of extremities. This is in part the cause for temperature dysfunctions seen in M.E.
 - d. **Bowel Dysfunction:** vascular dysfunction may be the single most causal basis behind bowel dysfunction when it occurs.
10. **Endocrine Dysfunction:** This feature is common and tends to be a late appearance and is most obvious in the:
 - a. **Pituitary-thyroid axis:** This is common. Changes in serum TSH, FT3, FT4, Microsomal Ab., PTH, Calcium and phosphorus rarely occur until one or more years after illness onset and usually only after several years. This can be followed by ultrasound of the thyroid gland where a steady shrinking of the thyroid gland occurs with or without the development of non-serum positive Hashimoto's thyroiditis (a seeming contradiction of terms) and a significant increase in thyroid malignancy. Serum positive changes occur only after years.
 - b. **Pituitary-adrenal axis changes:** this finding is infrequent.
 - c. **Pituitary-ovarian axis changes:**
 - d. **Pituitary- (adrenal?)-Bladder dysfunction:** occurs frequently in the early disease in some people. It is unknown if the cause is due to this link.

I would like to propose that Chronic Fatigue Syndrome should be simply diagnosed as follows:

NEW DIAGNOSTIC CRITERIA FOR CHRONIC FATIGUE SYNDROME

The patient has:

1. **A gradual onset fatigue syndrome,**
2. This is usually due to a missed major disease in which common things are common: i.e. the patient has:
 - a. Missed cardiac disease,
 - b. Missed malignancy,
 - c. Missed vascular disease,
 - d. Missed brain lesion either of a vascular or space occupying lesion,
 - e. Missed test positive rheumatologic disease,
 - f. Missed test negative rheumatologic disease,
 - g. Missed endocrine disease,
 - h. Missed physiological disease,
 - i. Missed genetic disease,
 - j. Missed chronic infectious disease,
 - k. Missed pharmacological or immunization induced disease,
 - l. Missed social disease,
 - m. Missed drug use disease or habituation,
 - n. Missed dietary dysfunction diseases,
 - o. Missed psychiatric disease.

The reasons for these two proposals are implicit in the history of these two terms and are as follows:

A HITCH HIKER'S GUIDE TO THE HISTORY OF MYALGIC ENCEPHALOMYELITIS & CHRONIC FATIGUE SYNDROME

Our history starts with the first known recorded modern history of Myalgic Encephalomyelitis.

Atypical Poliomyelitis 1932: The first recorded major epidemic of a disease phenomenon identical to Myalgic Encephalomyelitis occurred in 1932 in California. Dr Alexander G. Gilliam who later became Professor of Epidemiology of Johns Hopkins Medical School documented this epidemic that destroyed the lives of a multitude of doctors, nurses and health care workers in the Los Angeles County General Hospital, at the time, the largest hospital in the world.

Gilliam called this disease atypical poliomyelitis. It was a logical conclusion since it was associated with a large epidemic of close to 100,000 people from San Francisco to the Mexican border at San Diego. The curious thing about this epidemic of “polio” is that very few people actually died.

Dr Alberto Marinacci, employing a Universal Electromyography Machine, that unfortunately no longer exists, was able to demonstrate diffuse peripheral nerve changes in these patients, different from, but similar to a mild form of Guillain-Barré Syndrome.

Disease Resembling Poliomyelitis: 1947-1948: Akureyri Disease: This epidemic was described by J Sigurjonsson in Iceland as a Disease Resembling Poliomyelitis. Much to the disagreement of Sigurjonsson and other physicians in Iceland this disease came to be called Akureyri Disease. It was very similar if not identical to later epidemics of Myalgic Encephalomyelitis.

This epidemic started in a local residential school that was located a few hundred feet north of the hospital refuge dump. The epidemic started shortly after the return to school for the autumn session and probably followed significant immunization. Since the epidemic started among school children before it spread to the adults and then to neighbouring towns, there should be no controversy that this type of illness affects children. As in the LA epidemic, the disease manifested both diffuse central and peripheral nervous system symptoms. It was termed an "**itis**" or an inflammation of the nervous system. This was the first epidemic to demonstrate that we were dealing with a diffuse brain injury and specifically in the area that affected normal sleep and normal muscle physiology. Almost no patients died but all were left disabled and in many cases the disability persists until today, 55 years later.

Three children from this epidemic in the town of Friedrichshavn, became moribund and were unable to leave their beds, they eventually died of Parkinson's-like illness and were autopsied. Parkinson's Disease is almost unheard of in children. There can be no doubt that we were dealing with a diffuse inflammatory brain injury and at least some of these cases, involved the basal ganglia. However for the large number of those who fell ill in Akureyri and neighbouring towns on the north shore of Iceland, the symptoms and signs were those of Myalgic Encephalitis and it was a disease that trapped both child and adult in its icy grips. All true disease processes have variability from minor to major illness, from acute to chronic sequelae. I have seen at least two children in the UK who fell ill with M.E. but could have just as well be diagnosed as Von Economo's Encephalitis-like or Parkinson's-like illness.

Encephalomyelitis of Unknown Origin 1955: Cumberland:

Dr Wallis did autopsies in the 1955 Cumberland epidemic. This was an epidemic that once again started with children in a boarding school in the early fall and spread to the near-by residents. This publication of one of the most extensive early investigations will appear on our Nightingale website later this year. It might be of interest in repeating the onset symptoms of children and adults who fell ill in 1955:

Wallis' Onset Symptoms

1. The patients usually stated they thought they had caught a chill or a touch of the "flu", the illness starting immediately or on some occasions, a few days after this infectious illness,
2. Excessive tiredness, finding normal work a burden to them,
3. Difficulty in walking due to legs feeling a loss of power,
4. Sweating, unrelated to work done or the ambient temperature,
5. Difficulty in keeping warm,
6. Bouts of dizziness and unsteadiness,

7. Intermittent headaches and neuralgic pains, often around the eye or down the neck,
8. Insomnia,
9. Loss of clarity of thought and concentration,
10. Aching in the legs and back of an intermittent nature,
11. Pins and needles in hands and feet,
12. Blurred Vision.

Wallis' Frequent, Later Neurological Signs and Symptoms

1. Paraesthesiae (burning, prickling or formication often in the absence of an external stimulus),
2. Hyperaesthesia (increased pain to touch) and hyperthesiae (increased pain),
3. Impairment of taste or smell,
4. Vertigo,
5. Blurred vision,
6. Loss of concentration or depression,
7. Poor recent memory, diminished powers of abstract thought,
8. Impairment of co-ordination and unsteadiness,
9. General weakness,
10. Inversion of sleep rhythm,
11. Abnormal perception of taste and smell,
12. Visual acuity considered impaired but no objective evidence,
13. Diplopia (double vision) in upward and lateral gaze,
14. Sluggish pupil reactions to light and accommodation,
15. Motor dysfunctions, generally muscular weakness,
16. Ataxia with positive Romberg,
17. Syncope without any epileptic evidence,
18. Tremor in half the cases that usually disappeared after several months,
19. Co-ordination impaired with breaking of crockery, difficulty walking through a doorway, pouring a cup of tea,
20. Reflexes: normal or decreased initially, normal or increased or brisk later.

Anyone with Myalgic Encephalomyelitis will recognize these epidemic features as a classical example of M.E.

Brain Pathological Changes: Deaths never occurred with the onset illness but three cases followed shortly after onset. Two patients with M.E. who died subsequent to the M.E. illness demonstrate, diffuse micro-haemorrhagic injury of the brain and this occurred around the small blood vessels. In the second case, changes occurred around the basal ganglia as in Akureyri, but this second case was associated with Wilson's disease. Wilson's disease can be confused with M.E./CFS like illness since it has many of the same clinical characteristics. Nevertheless, these are not unlike some of the areas of abnormality noted in brain SPECT scans. But the samples are not sufficient or clear enough to be certain that these are from the ME disease itself.

Discussion of the Akureyri and the Cumberland Epidemic Features

Both epidemics started with children and went on to involve both children and adults. Both epidemics involved an infectious disease onset and a following neurological illness that had features of both central and peripheral neurological anomalies. Both epidemics involved injuries consistent with the basal ganglia injury (as well as frontal and anterior left parietal lobe injury).

It might therefore be worthwhile to briefly mention some of the basal ganglia associated diseases. These illnesses are not the same as M.E. and in general are much worse but they do have some similar characteristics. The basal ganglia associated illnesses include (a) Parkinson's Disease, (b) Wilson's Disease (the copper metabolism illness), (c) Von Economo's Encephalitis, (See the book *Awakening*) (d) nerve gas injury, (e) carbon monoxide poisoning and (f) some Gulf War illnesses. Though different from Myalgic Encephalomyelitis the non-progressive features do share a very similar spectrum of symptoms and signs. All are associated with various degrees of sleep dysfunction, rapid exhaustion, muscle pains and weakness, loss of coordination, language difficulty, and neurological symptoms.

Brain Injury Associations: It is curious, that no neurologists or physicians have any problem associating these symptoms with brain pathology in the above disease processes but when they occur in M.E. patients they cannot make the obvious association.

Children Fall Ill with Myalgic Encephalomyelitis: Knowing about the Akureyri epidemic and the Cumberland epidemic, it is curious that there should be any debate in the UK or anywhere else that M.E. is also a disease of children. In March 2006 I was in court giving evidence for a M.E. patient and Dr Salit who frequently sees M.E. patients for the insurance industry and who attended against the patient, made the statement that children do not fall ill with M.E. He uses the term CFS since as he stated, no physician of merit uses Myalgic Encephalomyelitis. He obviously does not appear to know the history of this illness.

The diagnostic problem of identification of M.E. illness is totally social. Why are these children and their parents too often conveniently diagnosed as psychiatric cases? Rather than separating the children from the mothers, rather than calling the parents examples of Munchausen-by-proxy they could be and should be investigated and they are not.

How should these children and adults be investigated? If they truly have brain dysfunction as I say they do, then their brain function should be abnormal, this should be measurable and these patients should be investigated. Only if we subgroup these patients can we begin to scientifically treat them.

It should also be remembered that the body, its systems (such as the gastrointestinal system, the muscular system, the endocrine system, the cardiovascular and vascular systems) and its organs are dependent and their actions largely controlled by the brain. If the brain is physiologically injured, then so is the body. Depending upon which parts of the brain are physiologically injured different parts of the body will also be caused to malfunction.

Today, any children or adults with the symptom picture of chronic ongoing Myalgic Encephalomyelitis do not have to die in order for us to examine their brains; we can examine their brains with technological instruments. Let us for this moment only consider the children. All of these children, and the medical and scientific community as well, could benefit if funds were dedicated for the complete and integrated physical and technological examination of these victims. I call them victims since I believe the medical community as a whole have abandoned them, both children and adults. Lack of progress in developing both scientific and medical understanding and treatment protocols are what I believe to be the result of medical and psychiatric arrogance.

It is my belief that the technological medical community should be funded to do a complete cardiovascular, neurovascular, thyroid and endocrine, and neurophysiological assessment of say:

- 250 of these children patients and
- 250 adults with acute onset M.E and
- 250 gradual onset CFS type patients.

The neurophysiological examination side should include (a) brain SPECT scans, (b) Xenon brain SPECT scans, (c) PET scans, (d) QEEG neuropsychological scans as well as (e) MRI scans since some of these children will be missed cases of multiple sclerosis or other space occupying processes or CNS injuries. This might seem excessive to some, but only if such an organized and structural approach is taken will we ever be able to come to grips with these disease processes and separate them out, one from another.

I have heard so many physicians say that this is too expensive. Yet the cost to examine all 750 patients would definitely be a fraction of the cost of building one atomic bomb, and less than the cost of building one jet war plane. Where are our priorities?

- In the USA \$5.5 trillion have been spent on building atomic weapons since 1940. That is more than the Americans have spent on Medicare, veterans' benefits and the total outlays on Social Security in the USA since 1940. (Source: Peter Passell, " *New York Times*, July 9, 1998.)
- An F/A-18 in 1997 cost the military \$28 million, according to the Blue Angels' official Web site. You can buy this used F/A 18 without armaments on eBay today for only 9 million dollars. Or you can purchase a Russian

Sukhoi-30MKK as just sold to the Chinese for \$35 million each. (Source: Google)

- Estimated outside cost of a comprehensive program to examine 750 ME patients: 500,000 pounds sterling yearly for 5 years.

Where are our priorities?

Myalgic Encephalomyelitis 1955-1957: The term was jointly invented by Dr A Melvin Ramsay who coined this name in relation to the Royal Free Hospital epidemics that occurred in London from 1955 to 1957 and by Dr John Richardson who observed the same type of illness in his rural practice in Newcastle-upon-Tyne area during the same period. It was obvious to the physicians at the Royal Free Hospital and in Newcastle-upon-Tyne that they were dealing with the consequences of an epidemic and endemic infectious disease. It was at this same epidemic period that Dr Wallis described the Cumberland Epidemic as **Encephalomyelitis of Unknown Origin**. It is difficult to imagine that these three physicians and their associates got the name wrong. They were dealing with an encephalomyelitis. What does this term signify?

Myalgic Encephalomyelitis: is a simple term that translates into English in the following manner:

- My = muscle
- Algic = pain
- Encephalo = brain
- Mye = spinal cord
- Itis = inflammation

Myelitis: In part the name myelitis was a logical association with the illness poliomyelitis that in 1955 was being tamed by the Jonah Salk Poliomyelitis Immunization.

Criticism of the name, Myalgic Encephalomyelitis: The critics of this term have had no problem with the Myalgic part referring to muscle pain.

The reason why these physicians were so sure that they were dealing with an inflammatory illness of the brain is that they examined patients in both epidemic and endemic situations with this curious diffuse brain injury. In the epidemic situation with patients falling acutely ill and in some cases dying, autopsies were performed and the diffuse inflammatory brain changes are on record.

Inflammation is often associated with increased sedimentation rate, fever, inflammatory blood cells but these are not usually seen in paralytic poliomyelitis and yet no one doubts that this is in part an inflammation of the capillaries supplying the anterior horn cells.

Circa 1996, an autopsy was performed on a woman with Myalgic Encephalomyelitis in Newcastle-upon-Tyne by Dr John Richardson and the brain tissue examined by Dr. James Mobray at St Mary's Paddington. This woman had a history of typical Myalgic Encephalomyelitis, was well known by Dr Richardson and accidentally died

when her car fell off the side of the pier into the North Atlantic, the cold water preserving the brain tissue. Dr Mowbray was able to demonstrate an autoimmune inflammatory injury at the capillary level of the brain and basement membrane, the area that separates the capillaries from the neurons and brain tissue. In effect the same juxtaposition as in poliomyelitis but in this case in the brain and not in the spinal cord. (Poliovirus also injures the subcortical areas of the brain.)

Recently an M.E. patient's spine has been examined in the UK and the inflammatory nature was also discovered. Myalgic Encephalitis is a diffuse inflammatory injury of the capillaries at the level of the basement membrane of the brain. It makes no sense to rename the horse and call it Myalgic Encephalopathy. All brain pathologies involving brain tissue are encephalopathies. Let us stop fussing around and get back to the real problem and that is investigating the patients, segregating them into sub-type injuries and working on the treatment of these children and adults.

Were these epidemics that I have spoken about cases of Myalgic Encephalomyelitis. They were. I have personally visited all of these cases except for the Cumberland epidemic and Wallis left us such a good description of that epidemic that there can be no doubt. I have personally gone to Los Angeles and examined patients from the Los Angeles epidemic. I have gone to Iceland and examined patients from the Akureyri epidemic. I have examined patients from the Royal Free Hospital epidemics, from the Newcastle sporadic illnesses. Many are the same or similar and many of them had been rejected or shunned because they were not true poliomyelitis. However they were all cases of Myalgic Encephalomyelitis.

So what did we know about M.E. by 1958?

Myalgic Encephalomyelitis (M.E.) could be categorized as follows:

1. M.E. follows a contagious epidemic and endemic infectious disease,
2. M.E. represented a diffuse Central Nervous and in some cases a Peripheral Nervous System Injury in which different organs and different systems were also sometimes involved.
3. M.E. is an illness that follows an infection, probably viral in nature, but different epidemics appear to have been the result of different neurotropic diseases. Some were definitely ECHO and some were other enteroviruses but most were never categorized. (When we studied 100 cases, 40 acute onset and 60 gradual onset cases we found no suggestion of enteroviruses in the gradual onset and only 10 of the 40 acute onset cases were recoverable enteroviruses. Two of the 10 were post-transfusion and 8 of the acute onset were post infectious.) The cause in 90 % of the cases remained a mystery.
4. The incubation period from time of contact with the infection until the appearance of the illness is approximately 4-7 days,
5. In its epidemic form M.E. was most commonly seen in (a) Health Care Workers, (b) children and older students in residential schools, nurses residences and hospitals, (c) in military barracks where students or soldiers

were housed in close proximity further supporting the belief in its infectious nature.

6. Although M.E. was not caused by poliovirus in the Akureyri epidemic, infection with M.E. somehow protected the patients from the polio epidemic that swept through Iceland in the 1950s. Polioviruses represent three of approximately 100 different enteroviruses. This was the reason why many in the UK believed that some of these epidemics were probably caused by a less lethal non-polio form of enteroviruses such as ECHO, Cocksackie, the numbered and new enteroviruses.

What happened to throw the initial careful research and the work of these careful medical giants into such disarray? The first answer to this question revolved around a psychiatrist student at Oxford during the 1960s.

There were several principal factors that lead, if not to the demise, to the serious wounding of M.E. as a disease entity accepted among all physicians. The first revolved around a psychiatry student at Oxford. His name is Colin McEvedy.

Colin McEvedy: June 6,1930-August 1, 2005

Mr McEvedy was working on his MA at Magdalen College, Oxford when he initially gained recognition by publishing a thesis based upon two reputed instances of mass hysteria that occurred in two primary schools in the United Kingdom. It would appear that no one checked his sources and so I assume that a similar approach must have looked like an easy way to get a PhD.

In a court case before Justice Macpherson accordingly, either McEvedy or his tutor Dr. Alfred Beard suggested that his PhD thesis would be on a similar case of mass hysteria. It is obvious that Dr Beard and the then Mr McEvedy had already decided that the Royal Free epidemics were cases of hysteria well before they examined the evidence. Accordingly, as in the cases of the two girl schools, there was no need to waste time by actually examining any patients.

In fact, in a case heard before Justice Macpherson on Monday 26th of June 1989, the lawyer Mr. Beckman, referring to a patient, asked psychiatrist Alfred Beard:

Q. Did you then examine him?

Dr Beard replied:

A. A psychiatrist does not ordinarily conduct a physical examination.

So, in 1970 when McEvedy used the London Royal Free Hospital epidemics as a basis of his PhD thesis it was understandable, working on a similar theory as his tutor, there was no need to actually examine anyone or for that matter, even take a history of any of the actual Royal Free patients.

It is my thesis, that this is the problem in taking the advice or counsel of any psychiatrist who works under this modus operandi.

Here is a summary of the events surrounding this series of developments from a search on Google.

"The episode at the Royal Free Hospital (a teaching hospital in London, UK) also affected nursing and medical staff. It took place in 1955. On 13th July of that year a resident doctor and a ward sister were admitted as in-patients at the start of an epidemic that eventually affected almost three hundred members of staff. The commonest symptoms were: profound malaise, headache, low-grade fever, sore throat, nausea, severe depression, swings in emotional state, dizziness, vertigo, and neck-, back-, limb- and chest-pain. Signs included generalized enlargement of the lymph nodes, particularly those in the neck (cervical lymphadenopathy), and muscle changes such as 'fasciculation' (in which the muscles appear to show a rippling motion), spasm, twitching and tingling. In most patients there was clinical evidence that the brain and spinal cord were affected. About a quarter of the patients had problems with their urinary bladder. On physical examination, the liver was enlarged in about a tenth of the patients. In general, the illness became worse during the second and third weeks after clinical onset".

In addition to the obvious physical and neurological signs there were abnormal EEC's. These facts did not seem to deter McEvedy.

In spite of the clear physical symptoms and signs just noted, Colin McEvedy who attained his PhD on the basis of his research at the Royal Free and Dr. Alfred William Beard published their "scientific paper" in the British Medical Journal in 1970 that drew a quite different conclusion. In this paper -

" McEvedy and Beard re-assessed the symptoms and signs from which the Royal Free epidemic patients had suffered, classifying them mostly as 'subjective' and comparing them with those seen in a 'previous epidemic of overbreathing' at a girls' school, also described by Dr. McEvedy (1966). On the basis of this reanalysis, Colin McEvedy and Bill Beard proposed that this Royal Free epidemic had, in fact, been a case of 'mass hysteria'. While the related leading article in that issue of the British Medical Journal complimented the authors 'for performing a valuable service in drawing attention to the **possible psychological origins of some outbreaks of illness** that are disseminated in an explosive manner' it also urged caution about 'the limitations of **retrospective epidemiological** inquiry; much of the positive psychiatric evidence required for a conclusive judgment on the nature of [these] epidemics is inevitably lacking."

It is quite shameful that the British Medical Journal published such a paper, in which no patient was examined, no history was taken, not even was there any consultation with any of the senior or junior physicians who had been responsible for examining and treating these injured patients.

However, the fall-out from this totally fictional research paper did not end there.

This thesis not only made the local UK newspapers, it was even written up in Time magazine. Tragically, for the world of patients with chronic illness, the other world of the healthy had a great laugh at the expense of the children and adults who died or

were chronically injured in the Los Angeles, Akureyri, Cumbria and Royal Free epidemics.

Dr. McEvedy's thesis was not only a great success, overnight his thesis had given him a PhD in Psychiatry but it also succeeded in making fun of any of the large number of research physicians working on Myalgic Encephalomyelitis type illness. Overnight, funding from governments and major donors dried up and many physicians, perhaps influenced as much by a Time Magazine article as in the British Medical Journal, turned their back on this significant illness that was Myalgic Encephalomyelitis. Tragically, these publications by the neophyte physician McEvedy, with no medical experience, with no first hand knowledge of what he was talking about, turned out to be destructively influential in the lives of tens of thousands of individuals.

This destructive power of humiliation cannot be under-estimated. Let us stop for a minute and take another look at a few of the medical giants who had investigated these M.E. epidemics that I have briefly described, and whose monumental work, was destroyed overnight by what I believe to be the totally fabricated research of the neophyte McEvedy and Dr Beard, a man who doesn't examine patients.

The following are some of the principal early physicians who investigated and described epidemics of Myalgic Encephalomyelitis.

Dr. Alexander Gilliam who investigated and described the Los Angeles County General Hospital epidemic was not only a serious and proven researcher, he went on to become the Professor of Epidemiology of Johns Hopkins Medical School, one of the worlds most prestigious medical schools. His small and excellent book on this epidemic will be republished in the Nightingale website later this year.

Dr J Sigurjonsson who investigated and published the 1947-1948 Myalgic Encephalomyelitis epidemics in Akureyri Iceland as a "Disease Resembling Poliomyelitis" went on to become one of the leading physicians of Iceland and in effect the father of modern medicine of Iceland. This illness, later called Akureyri disease was totally consistent with the Los Angeles and the later Royal Free Disease epidemics.

The infectious disease specialist, Dr. A M. Ramsay headed the scientific enquiry of the Royal Free Hospital Myalgic Encephalomyelitis epidemics that started in 1955 and published his book on the subject, later became President of the Association for the Study of Infectious Diseases, now the British Society for the Study of Infections. Dr Ramsay was much beloved by patient and physician alike and his work on this epidemic was both careful and scientifically based as was that of Dr. Alexander Gilliam and Dr J Sigurjonsson.

Dr Sir Ernest Donald Acheson in 1959 was the first physician to publish a significant investigational survey of the various Myalgic Encephalomyelitis epidemics. He went on to become Chief Medical Officer for the United Kingdom from 1983 to 1991.

Dr Donald Henderson and Dr Alexis Shelokov were the next to publish a major investigational survey of the mounting number of Myalgic Encephalomyelitis epidemics. This major work was published in the New

England Journal of Medicine in 1959. Dr Henderson later became associate director, Office of Science and Technology Policy, Executive Office of the President (1991-1993), and later, Deputy Assistant Secretary and Senior Science Advisor in the Department of Health and Human Services. Dr Shelokov investigated and published an M.E. epidemic in a USA nursing school. Dr Shelokov later held senior roles as physician in NIH and Johns Hopkins Medical School and the Salk Polio Research Laboratories and sat on the White House Scientific Committee.

The tragedy is that all of these physicians mentioned were learned, distinguished researchers and all their work fell to nothing in a day and all due to the McEvedy PhD thesis that was then published in the British Medical Journal. How did a neophyte, wet behind the ears PhD student succeed in not only making the public, governments and physicians around the world question the reality of Myalgic Encephalomyelitis but essentially succeed, single handily in stopping major funding for investigation of this disease process in the United Kingdom from 1970 to the present time? The psychiatrists McEvedy and Beard have much to answer for. However, were their theories based upon any truthful research? That is hardly the question.

Challenging the McEvedy Descriptions of the Epidemics

In the late 1980s, I tried to answer this question by going to England and interviewing all those involved.

The Two Mass Hysteria School Epidemics

I first attempted to interview the school principals in charge of the two schools where the reputed two hysterical epidemics occurred. You will recall that McEvedy obtained his MA for research on his documentation of these epidemics that he termed hysterical.

Still in the UK, I telephoned the two girls schools where the epidemics had taken place on which the then student, Colin McEvedy, based his first two cases of mass hysteria. Unfortunately the one school was closed and I was not able to locate the head mistress.

I did succeed in speaking to the head mistress of the second school. Even though it was well over ten years since the McEvedy incident she was still quite angry with him. She recalled the incident in great detail. She said that Dr. McEvedy had never been to the school, had never examined any of the children and that his thesis was a work of total imagination.

She said that the girls did not suffer from mass hyperventilation but had been ill with a self limiting gastroenteritis that depending on the pupil, had lasted 1-3 days and consisted primarily of nausea and explosive diarrhoea. There was no mass hysteria. There was no hyperventilation. There was only imaginative reporting.

Please choose one of the following:

- (a) The McEvedy MA in psychiatry was given for non-existent research. Might it have been more appropriate to had given McEvedy an MA in science fiction?
- (b) Dr Ramsay and the school head mistress were delusional?

The Royal Free Mass Hysteria Epidemics

Over three visits to England I interviewed Dr. Ramsay on each occasion concerning the McEvedy thesis and publications.

Dr Ramsay stated that Dr. McEvedy had never seen a single patient from the Royal Free epidemics.

Dr. Ramsay also stated that in 1979 when McEvedy reviewed a few files, many of the physicians, nurses and hospital workers were still ill and significantly disabled despite the epidemic having occurred 15 years earlier. Dr Ramsay stated that they would have agreed willingly to be examined by McEvedy. However McEvedy neither asked to follow-up with Dr. Ramsay or to see any of the disabled patients.

Dr Ramsay stated that it would appear that McEvedy was not interested in either fact or science or even classical patient medical examination. McEvedy had not interviewed or examined any of the injured.

Finding the individual patient of no significant importance is not as unusual as one might expect. In April 2006, I attended a trial in Toronto on behalf of a M.E./CFS disabled patient and several of the physicians from University of Toronto and McGill who were called by the law firm of the opposing side, in effect stated that the individual was not statistically important. This depersonalisation of the patient is an important element in our failure to understand disabling illness. This apparent anti-patient approach to medicine appears to have been a progressive change in some university professor physicians and PhDs.

How did McEvedy come to his conclusions then? Dr. Ramsay stated that Dr. McEvedy was given permission by medical records to look at some of the charts and after a few hours he left never to return. McEvedy then wrote up his thesis for which he obtained his PhD.

This tells one how easy it was to obtain a PhD at Oxford at that time. In other words, no real research was done, no examination of patients was ever performed, no in-depth investigation of the records was ever undertaken and according to Dr Ramsay, no staff physicians were ever interviewed. Worse, no person at Oxford or at British Medical Journal appears to have ever questioned the veracity of this totally bogus research.

Visit to Dr McEvedy's house

I then decided to seek out Dr. McEvedy and find out how he came to his conclusions that were so different from any evidence that I was able to uncover to

date. How did McEvedy decide that M.E. at the Royal Free Hospital was a hysterical manifestation? How was he able to placate himself that there was no pathophysiology to explain these chronically ill patients who had fallen ill in the some 60 epidemics that had occurred around the world from California to Iceland to Cumberland to London and beyond?

In 1988 I phoned Dr McEvedy and asked him if I could interview him on his Royal Free work. He stated that he was happy to welcome me. I bought a reasonably expensive bottle as a gift and then went to see him. He was at home in his small 1890s row house in a west-end London suburb. He was in a sad state. His wife Sarah Leakey had recently died of cancer, fortunately his two daughters were now largely grown up. The small house was in a shambles with books, bags, odds and ends and papers tumbled about in total disarray. We opened the bottle and started to drink.

He had pursued his career as a psychiatrist but had become above all an historian. His books as of 2005 included:

The Penguin Atlas of Recent History: Europe Since 1815: New Penguin Atlas of Ancient History: The Penguin Atlas of African History: Penguin Atlas of Modern History The Penguin Atlas of North American History/to 1870: The Penguin Historical Atlas of the Pacific: Atlas of World Population History: World History Fact finder: New Penguin Atlas of Recent History.

I must say that Dr McEvedy was not only a brilliant man but also he was a very cordial and congenial individual, one that in other circumstances it would be difficult not to like.

I asked Dr. McEvedy did he have any records concerning the two schools he had reputedly visited? He said he did not.

"Why had he written up the Free Hospital epidemics as hysteria without any careful exploration of the basis of his thesis? I asked.

His reply was devastating. He said, "It was an easy PhD, why not."

I hoped that he had changed his mind about the hysterical basis of Myalgic Encephalomyelitis and asked him whether he was still of the same impression.

"Of course", he said, "they were just a group of hysterical people."

I asked Dr McEvedy why he did his PhD on the Royal Free, he replied:

"It was an easy PhD. Why not?"

I left Dr McEvedy in his devastated living quarters and have often wondered if he had not subsequently committed suicide. But perhaps individuals without grief and without a sense of guilt don't commit suicide. He died in 2005.

I then knew that Dr. Ramsay's views of McEvedy were confirmed - there was no medical basis for any of Dr. McEvedy's statements. There was no research. It was simply "an easy PhD". To this day I sincerely believe that Dr McEvedy's MA thesis as well as his PhD thesis was a total fraud.

How is it that so many excellent physicians then began to believe and still believe that Myalgic Encephalomyelitis was simply hysteria or some other psychiatric variation on non-reality? That is not so difficult to understand. There are two themes that I would like to briefly discuss.

To become a physician the amount of work that it is necessary to digest is beyond comprehension. Accordingly, for the last several millenniums, most physicians have taken the accepted wisdom of those physicians who obtained fame before them. If they did not they could never cover all the knowledge that is required to pass their entrance into the profession. Very few physicians actually do any original research. In general, most physicians have a herd mentality and progress through their professional life much like a herd of sheep, intelligent sheep mind you, but never-the-less, sheep.

There is another problem with many physicians. Traditionally, those brilliant persons that enter into the hallowed halls of medicine are quite unique. To give an example, when I first entered medicine at the University of Toronto, I encountered 167 other students, the majority of whom had been first or second all the way through school, from kindergarten to medical school entrance. These students were the pride of their mummies and daddies. They had always been at the top of their class. What were they going to do now? Only one of these most brilliant of persons was going to be able to go home with the blue ribbon. Two of my classmates soon broke down and ended up in long care psychiatric hospitals. So the majority had the humiliation of not being first ever again. This by some of the students is catastrophic and it does something to the psychiatry of many of these new physicians. Above all else, they cannot make another mistake and to be seen as having aberrant ideas, or as being foolish. They cannot be laughed at as McEvedy laughed at the true experts before him. In order to avoid future humiliation, they take the accepted wisdom and the accepted wisdom was what was published in the *British Medical Journal*. Physicians will do anything to avoid being laughed at.

There are many examples of such fallacy becoming doctrine. Hysteria was a belief that is first noted as appearing in the *Kahun Papyrus* of about 1900 BC.

For more than 4,000 years physicians and others believed that the uterus migrated to different parts of the body. The "wandering womb" would cause hysterical symptoms in whatever part of the body it took up residence - headaches in the head, choking in the throat, tightness in the chest, swelling in the feet. There was a treatment, squatting over burning camel dung and allowing the vapours to ascend into the vagina.

Plato agreed to this theory but said that the dung treatment didn't work and so the wandering uterus theory continued until Augustine said that this was all foolish. Augustine stated that hysteria was in fact caused by the devil inhabiting the body. This new theory in turn gave rise to a new treatment. Any women inhabited by the devil were burned at the stake. It was a very effective treatment.

This may seem far-fetched. But physicians in the middle ages were burned at the stake for suggesting that the blood circulated through the body.

Most physicians largely dismissed the theory of infectious disease until the 1890s despite work by Koch and others dating back to the 1850s. Most physicians simply did not believe it because it wasn't in the textbooks.

In 1881, when the first polio epidemic of some 12 patients occurred in a school straddling the Northern Sweden- Norwegian border, it was called mass hysteria. When in 1990, over 10,000 fell ill with polio in Oslo and Southern Sweden, one of France's leading neurologists called it mass hysteria and physicians around the world had a laugh at the silly Swedes.

When a German physician in 1919 first discovered that the brain had electrical currents and could be measured by an EEG he was duly laughed at and no one would publish his work so he was only able to publish in obscure medical journals. Although Hoagland described glandular fever among West Point students as an infectious disease with an incubation period of approximately 40 days in 1964, I was taught in medical school in 1962 that it was a disease of emotionally distraught lovesick adolescent girls.

The discovery by the Australian Drs. Warren and Marshall, that a bacteria, *Helicobacter Pylori* was the cause of stomach and duodenal ulcers was rejected as rubbish since it was well known by doctors that ulcers were caused by anxiety. The New England Journal of Medicine refused publication of their earth-shaking discovery in 1987. Egg was certainly on the NEJM's face when Warren and Marshall received the Nobel Prize for Medicine in 2005. Why, did the peer reviewers for the NEJM also work for Glaxo the producers of Zantac, the principal treatment of ulcers at that time, who tried to suppress the less expensive and more effective antibiotic treatment discovered by Warren and Marshall? (Google Glaxo Conspiracy Against Discovery of *Helicobacter Pylori* for a more complete story.)

In 1982, when Dr Marshall and Dr Warren discovered *H. pylorus*, stress and lifestyle were considered the major causes of stomach and intestinal ulcers. Physicians laughed at this as a possibility. In 2005 Barry J. Marshall and J. Robin Warren received the Nobel Prize for their discovery of

"the bacterium *Helicobacter pylori* and its role in gastritis and peptic ulcer disease"

It is not difficult to understand why the McEvedy speculations of mass hysteria as the cause of Myalgic Encephalomyelitis found such a fertile audience amongst gullible physicians, who did not want to be laughed by their stating that endemic and epidemic myalgic encephalomyelitis was the result of an infectious disease. It is most unfortunate that neither Oxford University nor the British Medical Journal refused the publication of such tripe. Both institutions owe more than an apology to patients devastated by M.E.

THE CENTRE FOR DISEASE CONTROL DEFINITION OF CHRONIC FATIGUE SYNDROME (CFS)

Do not for one minute believe that CFS is simply another name for Myalgic Encephalomyelitis (M.E.). It is not. Though CFS is based upon a typical M.E. epidemic, in my opinion it has always been a confused and distorted view of reality.

The invention of Chronic Fatigue Syndrome has to be one of the most curious cases of inventive American scientific imperialism that one could imagine.

Children and Students

Many of the M.E. epidemics started out among children or students. This occurred in 1936 Fond du Lac epidemic, the 1946 to 1949 Akureyri epidemics, the 1950 St Joseph Infirmary epidemic, the 1952 Middlesex epidemic, the 1955 Cumbria epidemic, the 1955 Addington and Durban epidemics, the 1970-1971 Great Ormond Street Children's Hospital. It was not then surprising that the Incline Village epidemic should also start among students.

The Lake Tahoe Epidemic

The Lake Tahoe epidemic that started in August 1984 also started amongst students. In this case the epidemic began in a high school girls basketball team that was travelling in a bus to play various other teams. The epidemic spread rapidly with an incubation period of approximately a week. As in many of the other epidemics, it then spread to the general community. After the epidemic started it then involved three high schools, both students and teachers and ultimately spread to the community. For some reason it was considered to be an epidemic of infectious mononucleosis. This is an illness caused by a virus Epstein Barr Syndrome. Associating the Lake Tahoe epidemic with Epstein Barr Syndrome was frankly ridiculous and you will see why almost immediately.

Dr Paul Cheney and Dr Daniel Peterson were inundated by the number of rapidly developing cases of seriously ill patients and called the Centre for Disease Control (CDC) in Atlanta for back up. Initially CDC did not appear to very interested. Members of Congress were then called and CDC jumped to investigate. According to one of the principals who related the story to me, a crew headed by Dr Gary Holmes from CDC came out to Incline Village from Atlanta, drew blood samples from the ill patients and spent much of the short remaining time in Lake Tahoe, playing golf. It is possible that the CDC crew would have done a much more thorough investigation but they did not and this may have been due to the political forces that gained steam.

Business Comes First

Reputedly, members of the business community whose commercial interests depended upon tourist trade and the seasonal ski business did not want news hitting television and other media that there was a devastating infectious disease running around Lake Tahoe. It would have cost the business community millions of dollars. Accordingly, I was told that pressure was then placed upon the congressmen to stop CDC from investigating this epidemic further or they would have their jobs. And apparently, so it came to pass. There was little further investigation except for the sustained efforts of Dr Paul Cheney and Dr Daniel Peterson. Reputedly, increasing negative pressure and threats were placed upon both of these physicians, sufficiently so that Dr Cheney eventually moved his family to South Carolina.

First International Symposium on Immunology and Pathogenesis of Persistent Virus Infections

Fast-forward to April 1987 and the First International Symposium on Immunology and Pathogenesis of Persistent Virus Infections held in Atlanta Georgia. This was a symposium hosted by the CDC and Dr Carlos Lopez. At this meeting Dr Gary Holmes gave out his new paper, "A cluster of patients with a chronic mononucleosis-

like syndrome," that had just been published in JAMA. (See Holmes, Kaplan, Stewart et al: JAMA 1987;287:2297-2302)

The publication essentially stated that Epstein Barr Virus was not the apparent cause of this illness in the 130 patients from which they took blood samples. But they weren't sure and suggested that further study be done. Stephen Straus who was apparently the NIH chief behind the Lake Tahoe investigation was sitting beside me at this symposium. When Dr Holmes gave both Dr Straus and myself the paper, Dr Straus in a monolog to him reacted very negatively, stating that the patients had tricked him. I was amazed.

Epstein Barr Virus (EBV)

Now anyone who realizes that infectious mononucleosis is caused by the herpes family virus, Epstein Barr Virus (EBV), and that the incubation period of this illness is approximately 40 days, should have realized that you simply cannot have a rapidly spreading viral epidemic with a virus with a latent period of 40 days.

Neither Dr Strauss nor Dr Holmes, senior government physicians, should have fallen into such a trap. They only had to go to the excellent CDC library to realize that rather than spending half a million dollars or so on a publication that they should have known would not have incriminated EBV.

Yet this epidemic and this Holmes paper somehow spread the myth that this illness was caused by EBV. Today, as I write this short history of M.E. and CFS the vast majority of physicians and the public, at least those physicians and public who don't associate these illnesses with McEvedy's hysteria, still associate Epstein Barr Virus with CFS. Such is the perseverance of error.

Human Herpes Virus (HHV6)

This virus was not associated with CFS until after the 1990 period. HHV6 is the virus that causes the benign childhood illness, Roseola. By 1986 HHV6 was already known to have an incubation period of 9 days due to human experimentation when the actual virus was injected into several children. See (Gorbac, Second Edition, Infectious Diseases, page 1335). When acquired by random infection, the incubation period of HHV6 Roseola was more like 12 days. So once again anyone with access to a library or a computer would have soon dispelled any view that HHV6 was a cause of M.E./CFS epidemics where the incubation was approximately seven days or less.

Is it possible that Steven Strauss and the other intelligentsia of the National Institute of Health (NIH) in Bethesda and CDC in Atlanta and elsewhere didn't have access to libraries and the Internet? Maybe we should start a public request to ask for donations for them.

This is not the whole story of course. Individuals at NIH, who isolated the HHV6 virus, apparently stole the science for identifying this virus and set up a private laboratory and apparently patented this technology. It is they that published the false news that this was the cause of CFS. Over the short period of little more than a year, the principals of this lab apparently brought in several million dollars from the

gullible general public. Then the Feds struck and one of the previous NIH scientists who were running the lab was sentenced to a year in prison. This was subsequently suspended for a year of scientific public service for free. It is my understanding that the other NIH official was not charged, being much too eminent, and was simply kicked upstairs. So now, at least until the equally ridiculous Lyme disease boondoggle came along in 2005, the non-literate American physicians and the gullible public had a choice of hysteria, psychiatric or social abnormality, EBV or HHV6.

What did we know about M.E. in 1984 after the Lake Tahoe epidemic?

- The CDC investigators and the physicians of Lake Tahoe were dealing with a rapidly spreading infectious disease with a short one week or less incubation period. Obviously this was consistent with the epidemics of Myalgic Encephalomyelitis already documented in this brief history.
- Like the several epidemics noted that **started with children or students**, so did this.
- Like the patients in all of the epidemics discussed, the **effects of the infection involved the Central Nervous System** but unlike a stroke caused by an embolism, or malignancy, or arterial obstruction, the CNS involvement that occurred in these patients were not focal but consistent with **a diffuse CNS injury**.
- In the Lake Tahoe epidemic as in the previous epidemics described, the type of Central Nervous System involvement was obviously of a more diffuse nature and the type of peripheral involvement that caused so many troubling symptoms in all these epidemics was consistent with **a very low grade vasculitis** (See Mercy San Juan Hospital Epidemic) or in many cases **a classical radiculopathy** (spinal nerve root involvement) or even a **very low grade Guillain-Barré Syndrome** as was described by Alberto Marinacci when he examined the Los Angeles County Hospital patients. (See Dr Marinacci's book Applied Electromyography. Lea & Febiger, 1968: Chapter 9). However, I should note that the mere mention of Guillain-Barré Syndrome drives many neurologists crazy. They say that GB Syndrome is a severe disease that if not treated effectively may kill or leave the patient permanently disabled. However, all real diseases have a wide variety of penetration from so mild that they may be missed to, in some diseases, having potentially mortal consequences.

If we consider the Lake Tahoe epidemic alone we have the primary definitional determinant of Myalgic Encephalomyelitis.

"The Lake Tahoe Epidemic represented an illness

- a. *With an acute onset,*

- b. *With an incubation period of 4- 7 days,*
- c. *Occurring in both students and adults,*
- d. *Involving the central nervous system in a diffuse, non focal manner,*
- e. *The onset of a Raynaud's disease with a peripheral coldness, blanching and pain syndrome of fingers, hands and feet or significant postural hypotension or instability. A non-traumatic, acute onset of these two syndromes is consistent with an injury or a significant diffuse change in the autonomic physiology of the subcortical brain.*
- f. *Rapidly developing flaccid muscle weakness with minimal effort or activity, (The Lake Tahoe epidemic was initially called Raggedy Anne Syndrome due to this finding.)*
- g. *There were two illnesses, an acute viral like illness and a secondary persisting illness that in the more severe cases left permanent persisting sequelae.*
- h. *With peripheral pain symptoms that have variable features resembling in some cases, a radiculopathy, in some cases a vasculitis, and even a very low grade Guillain-Barré*

Although the final terminology of conclusion "h" is subject to debate, are features "a to g" a very difficult set of conclusions to come to? I don't think so. There is a consistent similarity of the Lake Tahoe epidemic patients to all of the previous epidemics mentioned in this short history and the many others that are documented in our textbook, The Clinical and Scientific Basis of Myalgic Encephalomyelitis / Chronic Fatigue Syndrome.

Yet retain these above Lake Tahoe features in mind when we come to the first CDC definition that was largely based upon this very same Lake Tahoe epidemic illness.

1987: The first CDC definitional meeting

I have mentioned the April 1987, First International Symposium on Immunology and Pathogenesis of Persistent Virus Infections held in Atlanta Georgia hosted by the CDC and Dr Carlos Lopez. At the termination of this meeting Dr Gary Holmes called a committee to discuss the creation of a definition for this 1984 Lake Tahoe Raggedy Anne Illness that had appeared sporadically and in clusters in many areas of the United States and Canada.

Approximately 25 people showed up for the meeting. Included in this 25 physicians and scientists were Dr Alexis Shelokov, Dr J. Gordon Parish and myself. Other than Dr Gary Holmes and Dr Stephen Straus, at that time I was not aware of whom the other people present may have been. Of Shelokov, Parish and myself, I was clearly the least knowledgeable of the three having only seen by then some hundred or so patients with M.E and read extensively the existing literature. However my knowledge at that point could not be compared to these two published giants.

It was obvious that most of the assembly associated this epidemic disease with Epstein Barr Virus and infectious Mononucleosis, what the British refer to as glandular fever. It was immediately apparent that the consensus was going to be hijacked by this majority. Dr Shelokov and Dr Parish decided that this meeting was going nowhere and so decided to leave before it terminated. I followed them knowing full well that if I was going to learn anything credible about this disease process then I had to understand their incredible knowledge base that had been developed for over 20 years.

It was a wise choice for me in terms of acquiring knowledge but it was a bad choice for the three of us in that had we stayed, we might have influenced the definition that was to appear in 1988.

The 1988 CDC definition did several things, all of which caused immeasurable confusion.

Why did the 1988 CDC definition damage our knowledge and understanding of this epidemic and endemic disease? Remember in describing the Lake Tahoe epidemic this committee were describing a typical Myalgic Encephalomyelitis Epidemic.

Major Problems of the 1988 CDC definition

It is my opinion that the CDC 1988 definition of CFS describes a non-existing chimera based upon inexperienced individuals who lack any historical knowledge of this disease process. The CDC definition is not a disease process. It is (a) a partial mix of infectious mononucleosis /glandular fever, (b) a mix of some of the least important aspects of M.E. and (c) what amounts to a possibly unintended psychiatric slant to an epidemic and endemic disease process of major importance. Let us try to decipher this definition.

- 1. The principal author:** Dr Gary Holmes is one of those men who it is difficult not to like. From my limited knowledge of Dr Holmes it is my opinion that he is well organized, brilliant, a kind man and the sort of person any university would want to have on staff. To my knowledge he never continued to show any interest in this disease process and Pub Med and Google searches fail to reveal any subsequent scientific papers concerning M.E. or CFS.
- 2. The other authors:** So curious was the 1988 CDC definition that if you review the authors, you will find that the majority had never published on M.E. or CFS either before or after this definitional publication and the majority had never ever to my knowledge ever before or since examined or investigated any serious number of CFS patients. In fact, I would estimate that the majority had never actually examined and investigated as single M.E. patient.
- 3. The curious name:** The authors named the disease Chronic Fatigue Syndrome: Fatigue is a totally undefinable concept. Fatigue is impossible to measure or quantify. Fatigue is so non-specific that it can be a common

element in any acute or chronic disease and many psychiatric diseases. Worse, it redirects the medical and public attention to the totally undefinable fatigue and away from the obvious Central Nervous System changes in these patients. Much worse, it makes fun of a serious illness since most people and most physicians tend to equate fatigue with laziness, work avoidance, something that a bit of effort will chase away. It has turned out to be a damning indictment to all M.E. patients.

4. **The first Major Criteria:** This 1988 CDC definition contains (a) two major criteria, (b) 11 Minor Criteria, (c) three physical criteria. Let us start with the first major criteria:

"A new onset of persistent or relapsing, debilitating fatigue or easy fatigability in a person who has no previous history of similar symptoms, that does not resolve with bed rest, and is severe enough to reduce or impair average daily activity below 50% of the patients premorbid activity level for a period of at least 6 months."

This major criterion does not clearly distinguish between acute or gradual onset diseases. In all M.E. epidemic or endemic patients the patients represent acute onset illnesses. The fatigue criteria listed here can be found in hundreds of chronic illnesses and clearly defines nothing.

5. **The second Major Criteria:** This makes the illness CFS a disease of exclusion. The definitional statement is:

"Exclude all other disease processes. "

Any disease process that has major criteria, of excluding all other disease processes, is simply not a disease at all; it doesn't exist. In effect, by either the first or second major criteria this is nor a measurable illness and a disease that is not measurable or testable simply does not exist. What did Dr Holmes and his colleagues miss? They missed the fact that M.E. is (a) an acute onset illness, (b) the fact that M.E. is a measurable diffuse brain injury, (c) in a complete form, M.E. has a dual inception, an infectious illness followed by the diffuse neurological aspects of this disease.

6. **The Minor Criteria** are consistent with M.E. but unfortunately for the greater part, are also consistent with Infectious Mononucleosis that I believe the authors of these diagnostic criteria thought they were describing.
7. **The Three Physical Criteria of the CDC 1988 Definition:** These findings are totally related to infectious mononucleosis and not to the normal or average Myalgic Encephalomyelitis. The criteria fail to distinguish the biphasic nature of M.E. as mentioned before, the initial infectious illness that often resembles the minor infection that heralds another biphasic disease, paralytical poliomyelitis. The infectious disease process varies but is usually minor and after three or four days is usually unverifiable so that any researcher who quotes the patient as having the three physical criteria when he or she examines the patient probably at the very least can be accused of being very imaginative. First it is

not possible to examine any patient in the first days of illness unless it is an epidemic situation. In several chronic thousand patients I have examined the three physical criteria simply do not exist in more than 1% of the patients examined. What are the CDC Physical Criteria?

- a. Low-grade fever with an oral temperature between 37.6 and 38.6 centigrade,
- b. Non-exudative pharyngitis (without any pus or discharge),
- c. Palpable or tender anterior or posterior cervical or axillary lymph nodes less than 2 cm in diameter.

In the chronic patients the temperature tends to be normal or subnormal. Most chronic patients have no pharyngitis, they may have a dry pharynx, they may have an injected pharyngeal area around the tonsillar pillars, (Anne Mildon effect) but generally they don't have a classical pharyngitis as seen in any acute infectious disease. As to the palpable lymph nodes, all healthy patients well or otherwise unless they are severely obese have palpable lymph nodes. Since many M.E. patients have hypersensitive skin or fibromyalgia of course they have tenderness. But painful lymph nodes scarcely are different from what is found in any acute upper respiratory tract infection. If you are going to list physical findings then you have to first specify whether this is in the first few days of the illness or in the chronic phase and as mentioned almost no physician will ever see acute onset illness unless in an epidemic. In other words these physical criteria are at best of no diagnostic importance and in general, useless.

8. **The Insurance Company - psychological bias:** the direction given in the name Chronic Fatigue Syndrome has opened the door for insurance companies to invent and support a pseudo-psychological treatment of physical and cognitive therapy that in my view has been used to push the patients so far that they then quit the program and this allows the insurance company to define the disabled patient as non-compliant and allows the insurance company to stop insurance payments. Since many if not most insurance policies also cut the patient off after two years of disability, this psychological interpretation has been destructive to the many patients disabled by M.E.
9. **The pharmaceutical companies bias:** These companies have also jumped into the door opened by this name of chronic fatigue - depression association in recommending a non stop series of "new and better" anti-depressive medications that not only have added little if anything to the patients recovery but in many cases have caused suicides and even greater fatigue. Since many of these medications have a side effect of causing obesity, the patient's self worth is often further deteriorated.

THE UK DEFINITIONS AND THE LURE OF AMERICAN GOLD

Starting well prior to 1988 a deepening crisis loomed in both US and North American Research funding, in fact, there was no place in the world where there was sufficient funds to support the scientific community who did not work for commercial interests.

With the publication of the 1988 CFS definition, NIH made it public that there was going to be millions of dollars distributed to worthy scientists and clinicians who wished to investigate CFS, not just in North America but also in the world. Generally speaking it was not true of course and as mentioned earlier, most of the first 38 million dollars went to existing projects on alcoholism, herpes virus research and other projects that had nothing to do with M.E. or CFS. Nightingale was able to document this in 1992 but later it became a generally openly published scandal. Of course the financially starved UK physicians and researchers did not know the history of the NIH funding. From the early 1900s or even earlier, access to American Government Research medical funding was highly concentrated in the north east states and for all purposes didn't even approach the mid west and western states. If there were funding exceptions to this general rule, these were funds that went to researchers who had done their training at Harvard or the other blue blood eastern Universities and at CDC. Never the less, the British trout jumped at the bait and organized what was published as the Oxford Guidelines in February 1991.

There were some good, very good clinicians and researchers on this definitional committee. Of the 21 researchers and clinicians who attended, the meeting was chaired by Professor Anthony Clare, a psychiatrist to constitute a total of 8 psychiatrists or individuals working in the field of psychology all who reputedly had studied patients with CFS. In effect the meeting was a psychiatric love-fest and clearly outlined the negative Colin McEvedy influence in the UK and the direction that CFS was going in the UK.

The composition of this definitional meeting was a commercially rational decision. Psychiatrists don't require expensive labs with expensive technology, and according to Dr Beard as mentioned earlier, they don't have to examine patients or cause the Government any expense in doing expensive "useless tests". A diagnosis of hysteria, psychosis, neurosis can be made as fast as it takes to open one's mouth and what is even better, there if there is no test to prove a psychiatric diagnosis correct, there is no test to prove them wrong either. Perhaps, it is for this reason that Psychiatrists are used so frequently by the insurance industry to deprive the individual disabled M.E./ CFS patient from their disability pension.

Let us to a quick accounting of the distribution of specialists in this committee:

1. Psychiatrists or psychologists: 38 %
2. Infectious Disease: 4 persons or 19 %
3. Biochemist: 2 persons or 10 %
4. Internal Medicine: 5%
5. Pharmaceutical Corporation: 5%
6. Immunopathologic: 1 person or 5%

7. MRJ Specialist: 1 person or 5%

8. GP: 1 person or 5%

9. Neurologist: 1 person or 5%

There was no nuclear medicine specialist in either SPECT or PET, nor were there any QEEG specialists, all who can map diffuse CNS injuries.

Since it would appear that we are definitely dealing with a disease that injures the immune system it is curious that only one person in this field was invited. We find a lot of secondary endocrine dysfunction or injury in M.E. patients and there was no endocrinologist. However, what is really criminal about the Oxford Definition is the composition of the committee and the presence of this overwhelming psychiatric lobby. In effect the Oxford definitions are not only bad since they are in effect a copy and a variation of the CDC definition and the authors in general do not appear to understand the definitions of Myalgic Encephalomyelitis but in addition they are onerous because they further lead the way with the psychiatric-sation of physical medicine in general and the psychiatrization of M.E. in particular or the technical confusion implicit in the CDC diagnostic criteria. Psychiatrists are essential in modern medicine and in the evaluation and treatment of psychiatrically ill patients but psychiatrists have no primary role in the medical evaluation of physically injured patients: they only have place in the obscuring of the complex medical problems of M.E. patients. I believe that no psychiatrist has ever cured an M.E. patient using psychiatric treatments and what we are looking for in a patient is diagnostic understanding and a cure where and when that is possible. Diagnostic understanding will only come with the scientific investigation of patients and the scientific treatment when and if these treatments are possible. Essentially, like any subspecialty, M.E. is not a place for part time workers except in consultation but a discipline that requires physicians who are totally dedicated full time to the understanding of these patients, as are the specialists in any area of medicine.

You may believe that I am negative about the views of psychiatry. In part this is true. When in my practice I see Canadian psychiatrists putting in writing that an M.E. patient has no psychiatric illness when the patient has a disability pension that pays the psychiatrically ill patients it makes me question where psychiatry is going. When the same psychiatrists then say that another M.E. patient has psychiatric disease when the insurance policy states that they don't pay pensions for psychiatric disease I know where psychiatry is gone. They have become the handmaids of commercial interests not of medicine.

One grows sceptical of the bad faith of psychiatry. Psychiatric treatment is very useful and essential for psychiatric patients. Primary M.E. patients are simply not psychiatric patients. Unfortunately, it is not only psychiatrist physicians that have made themselves the tools of insurance companies. However, when English psychiatrists like Beard can proudly state in court that they don't examine patients. When English psychiatrists like McEvedy come with preconceived notions that M.E. is hysteria and apparently invent research to obtain an MA and spend a few quick hours one afternoon in a hospital records room and refuses to question the original investigators, examine the patients, or examine the test materials with

specialists and on this destroy the lives of countless English men and women and children, then how can I like what I see in English psychiatry.

Good medicine, all comes down to carefully examining the patient, by careful history, careful physical and careful scientific investigation to the best of our abilities. Only by considering the individual and finding out what exactly is making them ill and understanding the complexities of their illnesses is going to solve the M.E. problem. Medicine is not about twisting the facts to support some addled psychiatric theory. Essentially, if you cannot first prove a disease by careful examination and scientific reproducible testing and upon this search for adequate treatments, if we cannot do this English physicians essentially are simply sending all chronically ill Britons and British medicine back into the dark ages.

What we really require to investigate M.E. type disease is a battery of neuro-physiologists with another group of physicians to do a total body and illness mapping of the patient.

We certainly require a better association of treatment investigation funded by governments and not only by the pharmaceutical industry. We know a lot about some of the components of M.E. that should be treatable such as the vascular destabilization of many M.E. patients. However, I am not aware of anyone working on this aspect of the disease process. None of these physicians were present, nor was the will, nor was the means to develop such a program. Once again, this definition or two definitions were really a dead end.

Essentially, for some of the attendants, I believe that the Oxford Definition was part of belief structure, that it would aid those physicians to obtain US funds for research when research funds in the UK was rapidly drying up. If that was the case, it didn't succeed. Much of the US funds for CFS research was a myth.

The UK was left with a definition that few if any have ever used.

CDC's 1994 DEFINITION OF CHRONIC FATIGUE SYNDROME

The CDC website defines this CFS definition as:

This case definition was authored by a group of international CFS experts, convened by the U.S. Centers for Disease Control & Prevention (CDC) in 1994, to update and refine an earlier (1988) case definition. Its purpose was to provide standard criteria for researchers who were investigating the illness.

How truthful is this statement?

Were the 16 CFS experts actually CFS experts? It does not appear so. Let us start there.

Only three of the 16 authors of the 1994 CDC definition is well known in the M.E./CFS world and of those three, one was a NIH bureaucrat. In the 1994 CDC definition the two principal authors were Keiji Fukuda, M.D., M.P.H and Dr Stephen E. Straus. Dr Fukuda, the primary author was a very learned expert in Hansen's disease (Leprosy) not CFS and had never to my knowledge ever previously examined or investigated a single M.E./CFS patient.

He ran the CDC definition hearings like a cross between a Samurai and a well-trained Jesuit, arrogant and superior. Do not misunderstand me. Fukuda was a brilliant learned person but to me he suffered fools lightly and I had the opinion that anyone who disagreed with him was a fool. The hearing were incredible, must have cost well over a million or more and went on for several years until the vacuous publication in 1994. There must have been cumulatively up to 1000 members of the public and the professions present but I had the feeling that Fukuda only listened to his small coterie of friends and maybe not even to them. He certainly did not listen to the informed talent in the assembly. In one of the final sessions, I took the floor microphone and asked him why he did not at least take one person on the board that had actual experience in assessing M.E./ CFS patients and I suggested three persons, Paul Cheney, Jay Goldstein and Daniel Peterson. He was forced to take one and chose Peterson. However Peterson never appeared on the masthead of the 1994 paper and to my knowledge was allowed no significant input.

Like the ghosts on the 1988 definition, Fukuda disappeared in CFS obscurity. Nobody has ever used this mammoth definition of CFS. It was totally unusable. It removed patients as being ill with CFS with multiple disease conditions associated with M.E. It took the psychiatric approach of not permitting the intensive investigation of patients who essentially had an unknown complex disease process. The definition failed to address the findings that we already knew from the Lake Tahoe epidemic mentioned in this history or in any of the previous epidemics. This definition was a waste of good money.

The second author was Dr. Stephen E. Straus, M.D. He was essentially a NIH bureaucrat physician who I believe, was largely responsible in distributing funds for M.E./ CFS research, much of which to my knowledge, possibly 34 million dollars of the early money, almost never actually landed up in the hands of anyone who actually used it for M.E./CFS research.

Not an auspicious beginning for the two senior authors to my mind.

The next two on the masthead were psychiatrists. If in the first CDC definition, it was unclear where the misinformed authors were taking this definition, i.e. to the world of medicine or to the world of psychiatry, then like in the Oxford definitions, we have no doubts as to the direction of this 1994 CDC definition. In fact it was increasingly obvious where the definitional direction was going - in a psychiatric direction. In fact, the only disease you don't have to test for is a clear-cut psychiatric disease that is if you are also totally sure that the patient doesn't have any other major illness.

Dr Ian Hickie, a learned and charming Australian psychiatrist was the third on the masthead of this definition. I had dinner with him in Australia and he was quite convinced that CFS was essentially a psychiatric disease. He was very well liked by his Australian colleagues but he did not seem to know or be interested in the investigation of physiological CNS dysfunction.

I have met him at a conference but don't really know Dr Michael C. Sharpe, M.R.C.P., M.R.C. Psych.; He is also an Oxford psychiatrist like Beard and McEvedy and fourth on the masthead. I assume like Dr Hickie, he believed that CFS was a psychiatric disease.

Dr James G. Dobbins, Ph.D. the fifth on the masthead as far as I am concerned, is a learned and brilliant medical bureaucrat associated with CDC Atlanta. Although he has his name on many CFS publications I do not know his views and he is not a physician.

Of all of the authors on the masthead of the 1994 definition, to my knowledge, only Anthony L. Komaroff, M.D., F.A.C.P of Harvard has spent any ongoing serious time examining and testing CFS patients. He is a learned and brilliant researcher and clinician and medical historian and to the best of my knowledge was the only person listed as principal author who was truly knowledgeable concerning M.E. and any understanding that gave rise to the 1988 CDC definition of CFS.

It is understandable that their laborious and endless definition, to my knowledge, has never actually been used except in lip service for researchers attempting to obtain grants from the NIH.

THE 2003 CANADIAN M.E. AND CFS DEFINITION

I will not discuss this definition in any detail since one of the authors will be doing so. Let me say, that this is the first definition constructed by specialists who have spent collectively over 100 years studying ME. and CFS. It is the first definition and introduction of M.E. and CFS that makes a bit of sense, but like I in the first years of study, I confused M.E. and CFS as being the same. As I have explained, they are not. However, until a better set of definitions is constructed, we should go with the so-called Canadian definition. In effect, the Canadian definition represents some of the best, the most experienced and the most learned of the North American physicians who have studied M.E. and CFS. It is also the first major definition to bring back the term Myalgic Encephalomyelitis.

THE FUTURE OF M.E. AND CFS DEFINITIONS

I believe that M.E. and CFS should be separated as definitions. They are not the same.

I would like to propose that M.E. be defined simply as being consistent with the majority of the ten following diagnostic features:

Myalgic Encephalomyelitis is:

1. Variable and biphasic acute onset disease,

2. Primary Infection Phase: The first phase is an epidemic or endemic infectious disease generally with an incubation period of 4 to 7 days, where in most, but not all cases, an infection is evident.

3. Chronic Phase: The second and chronic phase follows closely on the first phase, usually within two to seven days, and is characterized by a measurable diffuse change in the function of the CNS. This is the persisting disease that most characterizes M.E. and is demonstrated by the following:

4. Testable Brain Changes: This second phase becomes chronic and is characterized by various measurable and clinical dysfunctions of the cortical or cortical and subcortical brain. If the patient's illness is not persistently measurable using SPECT, PET or QEEG and / or Neuropsychological changes then it is not M.E. These changes can be roughly characterized as to severity:

- a. **Type 1:** where one side of the cortex is involved. These patients have the best chance of spontaneous recovery.
- b. **Type 2:** where both sides of the cortex are involved: These patients have the least chance of spontaneous recovery.
- c. **Type 3:** where both sides of the cortex, and either one or all of the posterior chamber organs, the Pons and Cerebellum, the subcortical and brain stem structures are involved. Type 3 are the most severely affected patients and the most likely to be progressive or she little or no improvement with time.

5. Pain Syndromes: The pain syndromes associated with the acute and chronic phases of M.E. may include (a) severe headaches of a type never previously experienced, (b) often associated with neck rigidity and occipital pain, (c) retro-orbital eye pain, (d) migratory muscle and arthralgia pain, (e) cutaneous hypersensitivity and (f) fibromyalgia type pain. These pain syndromes tend to decrease over time.

6. Neuropsychological Changes: There are neuropsychological changes that are measurable and demonstrate short-term memory loss, cognitive dysfunctions, increased irritability, confusion, and perceptual difficulties. There is usually rapid decrease in these functions after any physical or mental activity. This feature may improve over a period of years in patients with adequate financial and social support.

7. Major Sleep Dysfunction: including all forms of sleep dysfunction and day time alertness and sleep reversals.

8. Muscle Dysfunction: This feature may be due to vascular dysfunction or peripheral nervous or spinal dysfunction and includes both pain and rapid loss of strength of muscle function after moderate physical or mental activity. This feature tends to improve over years.

9. Vascular Dysfunction: This is the most obvious dysfunction when looked for and probably is the cause behind a significant number of the above complaints. Vascular change is most evident in patients with:

- a. **POTS:** severe postural hypotension.
- b. **Cardiac irregularity:** on minor positional changes or after minor physical activity, including inability for the heart to increase or decrease in speed and pump volume in response to increase or decrease in physical activity.
- c. **Raynaud's Disease:** vasoconstriction, blanching, coldness and pain of extremities.

history taking, examination and diagnosis have become too expensive for the average physician to maintain a superior income.

In this drive to maintain income levels it has become simply too costly for the physician to deal with complex medical issues where the patient cannot be gotten out of the physician's presence in less than 7-8 minutes, usually less. Due to this financial fact of life, several changes have occurred:

- a. Physicians do not want to see sick people, only routine healthy people can be got in and out of the office efficiently in the allotted time.
- b. Physicians above all do not want to see patients with complex problems and complex illnesses.
- c. To assist this process of, time is money, physicians prescribe more pharmaceuticals many of which have adverse side effects that can make the ill patient even worse and over time, this has led to the patient seeking alternative medicine answers, many of which are even more dangerous than the physician quick diagnosis and even quicker pharmaceutical treatment.
- d. Diagnostic medical technology, particularly during the past 15 years has increased in excellence and has outstripped government willingness to pay for it. Accordingly, technology in North America and the UK has become increasingly accessible only to the relatively wealthy citizens.
- e. Also, physicians are increasingly avoiding many technologies simply due to the fact that it may take up to an hour to write out a detailed description of the patient's illness for the technical expert performing the test. Also it takes time for the physician to understand these tests and discuss them with the technical experts until the diagnostic physicians have built up their own diagnostic abilities. Due to financial considerations, this is simply not being done. Physicians are avoiding these powerful technologies.
- f. Diagnostic technology for an increasing number of physicians means writing a few blood or urine tests. These are fast and cheap but rarely effective in uncovering complex medical illnesses.
- g. Most university medical schools have also failed the public in that they teach the 1890 Oslerian view of medicine, an excellent aspect of medicine in its time and still the only way to go in acute onset single entity illness. This consisted of reducing all medical problems to acute illnesses or single organ or single system injuries or pathologies. Osler essentially stated find the unit cause of the illness, treat it and you have a chance of recovery. Simple as it may seem today, this was a radical new approach to diagnostic medicine. At a University Medical School level, the concept of Osler's still pervades. Chronic illness tends to be concerned with old people with multiple medical problems. In general the concept of young people with multiple factor illnesses simply does not appear on the busy learning schedule.
- h. These and other factors have given rise to the concept of Chronic Fatigue Syndrome as much as the CDC itself. Chronic Fatigue Syndrome has become a convenient coat hanger for any patient who is fatigued. Most fatigued patients represent complex medical disease, missed major disease, chronic

disease, or psychiatric disease, for which the physician simply has not time. Most physicians best deal with these patients by sending them to a psychiatrist.

- i. A good psychiatrist in Canada will take a good history and also examine the patient and decide that the patient is either physically ill or psychiatrically ill. If this patient is considered physically ill, they often end up in limbo between physicians since few physicians wish to take the time to examine these patients properly.
- j. What I am talking about is the general failure of much of modern medicine to act using the age-old medical principals of (a) careful history, (b) detailed physical examination and (c) appropriate investigation.

NEW, CHRONIC FATIGUE SYNDROME DIAGNOSTIC CRITERIA

The patient has:

1. A Gradual onset fatigue syndrome,
2. This is usually due to a missed major disease in which common things are common: i.e. the patient has:
 - a. Missed cardiac disease,
 - b. Missed malignancy,
 - c. Missed vascular disease,
 - d. Missed brain lesion either of a vascular or space occupying lesion,
 - e. Missed test positive rheumatologic disease,
 - f. Missed test negative rheumatologic disease,
 - g. Missed endocrine disease,
 - h. Missed physiological disease,
 - i. Missed genetic disease,
 - j. Missed chronic infectious disease,
 - k. Missed pharmacological or immunization induced disease,
 - l. Missed social disease,
 - m. Missed drug use disease or habituation,
 - n. Missed dietary dysfunction diseases,
 - o. Missed psychiatric disease.

You will notice that

- 1 My diagnostic criteria for Myalgic Encephalomyelitis are little changed from the older experts diagnostic criteria for M.E. discussed briefly in this discussion paper and in more detail in our book *The Clinical and Scientific Basis of Myalgic Encephalomyelitis and Chronic Fatigue Syndrome*.
- 2 My diagnostic criteria restore Myalgic Encephalomyelitis to a CNS disease entity, stripping it away from the CDC Chronic Fatigue Syndrome Diagnosis collage of disease entities.
- 3 My diagnostic criteria for M.E. firmly note it as an acute onset disease and add technological diagnostic techniques to its understanding.
- 4 My diagnostic criteria for CFS are vastly different from all previous CDC diagnostic criteria including the new Canadian diagnostic criteria and place it where most physicians leave it, as a gradual onset missed major diagnosis.
- 5 Both diagnostic criteria take up less than a page, something that a modern physician will actually read and possibly act upon.